**INTEREST RATES MARKET NOTICE**

**Date: 10 November 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC209; TWC210”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 11 November 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC209

**Nominal Issued** R 61,000,000.00

**Issue Price** 100%

**Coupon** 7.608%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 20 December 2016

**Books Close Date(s)** 14 December 2016

**Interest Payment Date(s)** 20 December 2016

**Last Day to Register** By 17:00 on13 December 2016

**Issue Date** 11 November 2016

**Date Convention** Following

**Interest Commencement Date** 11 November 2016

**First Interest Payment Date** 20 December 2016

**ISIN No.** ZAG000140518

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC209%20-%20Pricing%20Suppliment%2020161110.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC209%20-%20Pricing%20Suppliment%2020161110.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC210

**Nominal Issued** R 67,000,000.00

**Issue Price** 100%

**Coupon** 7.858%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 7 February 2017

**Books Close Date(s)** 1 February 2017

**Interest Payment Date(s)** 7 February 2017

**Last Day to Register** By 17:00 on31 January 2017

**Issue Date** 11 November 2016

**Date Convention** Following

**Interest Commencement Date** 11 November 2016

**First Interest Payment Date** 7 February 2017

**ISIN No.** ZAG000140526

**Additional Information** Senior Secured

**Applicable Pricing Supplement** TBA

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC210%20-%20Pricing%20Suppliment%2020161110.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC210%20-%20Pricing%20Suppliment%2020161110.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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